THE COMPANIES ACT, 1973

Annexure CM100

Master's Reference No.	

STATEMENT OF AFFAIRS

(Section three hundred and sixty three of the Act.)

Name of company	
Data of winding un ander	
Date of winding-up order	
Name and address of liquidator	

STATEMENT OF AFFAIRS

(Section three hundred and sixty three of the Act.)

		Ì	-A	s regards	
LIABILITIES			R	c	
Debts and liabilities					
(I) Unsecured creditors and claimants as per List "	A"				
(II) Secured and preferent creditors as per List "B"	(II) Secured and preferent creditors as per List "B"				
Estimated surplus (if any) after	meeting lightlities of				
company, subject to costs					
		R			
The nominal amount of unpaid capital	iable to be called up i	s R		•	
				regards	
Capital issued and allotted:-	R		R	С	
Founders shares of R per share					
Ordinary shares of R per share					
Preference shares of R per share					
Particulars of any other capital					
Less unpaid calls estimated to be irrecoverable R					
Add deficiency to meet liabilities as above					
		R			
		I			
Ĭ	of _				
being a director, and I,	of of				
I, being a director, and I, being the secretary of the abovenamed company make oath	truly affirm and say	that the	above state	ement	
and several lists hereunto annexed, marked belief a complete and true statement of the affairs of the sa	, are to the bes	st of our l	knowledge	e and	
of 20 the date of the	id company on the			_ day	
of the date of the	winding up order.				
				<u> </u>	
	Di	irector			
	Sec	cretary		_	

STATEMENT OF AFFAIRS

(Section three hundred and sixty three of the Act.)

Creditors.			
ASSETS		R	c
(a) Property as per List "C"			
(b) Book debts as per List "D":-			
Recoverable R			
D 1.01			
Doubtful R Irrecoverable R			
Estimated to realise			
(c) Bills of exchange or other similar securities as per List "E":-			
Estimated to realise			
(d) Unpaid share capital as per List "F":-			
Estimated to realise			
Estimated deficiency of assets to meet liabilities and costs	of		
liquidation			
•			
Contributories.			
Controlles.		R	С
Estimated surplus as above (if any), subject to costs of liquidation TOTAL DEFICIENCY*			
	R		
The deponents have acknowledged that they know and understand the con-	ntents of this	affidavit/dec	laration
Signed and sworn to/declared before me at	thic		day
Signed and sworn to/declared before me at of 20			_ uay
20			
	Sign	nature	
	C		
Exempt from Stamp Duty			

*If the Master so directs, this deficiency is to be explained by Statement "G" or in such a manner as the

Master may require.

LIST "A"

UNSECURED CREDITORS

The names must be numbered consecutively, creditors for R20 and upwards being placed first.

NOTES

1. If any creditor of the company is also a debtor thereof, but for an amount less than the amount of his claim against the company, the gross amount due to the creditor and the amount of his counter-claim must be shown in the third column, and the balance only be inserted under the heading "Amount of Debt", as follows:-

	R	c
Gross amount due to creditor		
Less counter-claim		

Such set-off must not be included in list "D"

- 2. Particulars of any bills of exchange and promissory notes in possession of a creditor must be inserted under the heading "Remarks".
- 3. The names of any creditors who are also contributories or alleged contributories of the company, *must be shown separately and described as such at the end of the list.*

No.	Name	Address and Occupation	Amount of Debt		Remarks
			R	c	

- 5 -

		 - 3 -

LIST "B"

LIST OF SECURED AND PREFERENT CREDITORS

The names must be arranged in alphabetical order and numbered consecutively

No.	Name of Creditor	Occupation	Address	Amo	Amount Particulars, Extent	
		СССТРИНСС		R	c	Date of Security

LIST "C"

PROPERTY

Full particulars of every description of property not included in any other list are to be set forth herein.

	Full Statement and Nature of	Estimated to Realise			
	1 dir Statement and ivature of	Troporty	R	c	
	(a) Cash at bank (as per bank certificate attached)				
	(b) Cash in hand				
	(c) Stock-in-trade at	(as per valuation attached*)			
	(d) Machinery at	(as per valuation attached*)			
	(e) Trade fixtures, fittings, office furniture, utensil	ls, etc.			
†	(f) Investments in stocks or shares				
†	(g) Loans for which mortgage or other security he	ld			
1	(g) Louis for which moregage or other security he				
†	(h) Other property (excluding book debts, bills of	exchange or unpaid calls)			

^{*}The valuation must be made by a person approved by the Master

†State particulars

LIST "D"

DEBTS DUE TO THE COMPANY

The names must be numbered consecutively.

NOTE: If any debtor of the company is also a creditor thereof, but for an amount less than his indebtedness, the gross amount due to the company and the amount of the counter-claim must be shown in the third column, and the balance only be inserted under the heading "Amount of Debt", as follows:-

	R	c
Gross amount due to company		
Less counter-claim		
Such set-off must not be included in List "A"		

No.	Name of Debtor	Address and Occupation	Amount of Debt					Particulars of any							
INO.	Name of Debior	Address and Occupation	Recove	erable	Doubtful		Doubtful		Doubtful		Doubtful		Irrecov	erable	securities held for debt
			R	c	R	c	R	c							

- 10 -

				- 10 -

LIST "E"

BILLS OF EXCHANGE, PROMISSORY NOTES, ETC., ON HAND AND AVAILABLE AS ASSETS

No.	Name of Acceptor and Maker	Address	Amount		Due Date	Particulars, Extent and Date of Security
			R	c		

LIST "F"

UNPAID SHARE CAPITAL

Number in Share	Name of Shareholder	Address and Occupation	Number of Shares	Amount Each S		Total Amo	ount Due	Estimat Real	
Register			Held	R	c	R	c	R	С

LIST "F" (continued)

UNPAID SHARE CAPITAL

Number in Share	Name of Shareholder	Name of Shareholder Address and Occupation Shares					Total Amo	ount Due	Estimated to Realise	
Register			Held	R	c	R	c	R	c	

- 15 -

				- 13 -

Statement "G"

DEFICIENCY ACCOUNT

(N.B. This account is prepared only at the request of the Master.)
(1) Deficiency Account where the winding-up order has been made within three years of formation of the company.

I. Gross profit (if any) arising from carrying on a business from date of formation of company to date of winding up order (as per trading account annexed)	c
company to date of winding up order (as per trading account annexed)	
II. Receipts (if any) during the said period from undermentioned sources :-	
Interest on loans	
Interest on deposits	
Transfer fees	
Amount paid on shares issued and subsequently forfeited (as per list annexed)	
III. Other receipts (if any) during the said period not included under any of the above headings:-	
IV. Deficiency as per statement of affairs (Part II)	

DEFICIENCY ACCOUNT

					R	c
I. Expenditure in carrying on the business from date of winding-up order:-						
GENERAL EXPENDITURE	Amount		Amount Date of w up or	inding-		
	R	c	R	С		
Salaries						
Wages not charged in trading account						
Rent Pates and taxes						
Rates and taxes Legal expenses	1					
Commission	-					
Interest on loans	=					
Interest on debentures						
Miscellaneous expenditure (as per list annexed)						
II. Directors' fees from the date of formation of company to date of winding-up order						
III. Dividends declared during the said period						
IV. Losses and depreciation written off in the comparant recoverable debts Losses on investments Depreciation of property Preliminary expenses						
V. Losses and depreciation not written off in the company's books, now written off by directors:-* Irrecoverable debts Losses on investments Depreciation of property						
Preliminary expenses†						
VI. Other losses and expenses:-						
Total amount to be accounted for						

^{*} Lengthy particulars must be entered into a separate schedule. † These figures must agree

Statement "G"

DEFICIENCY ACCOUNT (continued.)

(N.B. This account is prepared only at the request of the Master.)

(2) Deficiency Account where the winding-up order has been made within three years of formation of the company.

		R	c
I.	Excess (if any) of assets over capital and liabilities on the * day of , 20 as per the company's balance sheet (this and any previous balance sheets to be annexed)		
II.	Gross profit (if any) arising from carrying on a business from the * day of , 20 to date of winding-up order (as per trading account annexed)		
III.	Receipts (if any) during the said period from the undermentioned sources: Interest on loans Interest on deposits Transfer fees		
	Amount paid on shares issued and subsequently forfeited (as per list annexed)		
IV.	Other receipts (if any) during the said period not included under any of the above headings		
V.	Deficiency as per statement of affairs (Part II)		
	Total amount to be accounted for ‡R		

DEFICIENCY ACCOUNT

					R	c
I. Excess (if any) of assets over capital and liabilities of , 20 as per the corprevious balance sheets to be annexed)						
II. Expenses of carrying on the business from the* , 20 to date of wi						
Amount due at Date of winding-up order Amount Discharged up order						
	R	c	R	c		
Salaries						
Wages not charged in trading account Rent						
Rates and taxes						
Legal expenses						
Commission						
Interest on loans						
Interest on debentures						
Miscellaneous expenditure (as per list annexed)						
III. Director's fees from the* day of to date						
of the winding-up order						
IV. Dividends declared during the said period						
V. Losses and depreciation from the* 20 to date of the winding-up order writ Irrecoverable debts		the comp	-	S:-†		
Losses on investments						
Depreciation of property						
Preliminary expenses						
VI. Losses and depreciation not written off in the comdirectors:-†						
Irrecoverable debts						
Losses on investments						
Depreciation of property						
Preliminary expenses†						
VII. Other losses and expenses:-						
Total amount to be accounted for				‡R		

^{*} Three days before date of winding-up order.

† Lengthy particulars must be entered into a separate schedule.

‡ These figures must agree